

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN SE0010413989 – Logistri Portfolio 1 AB (publ) SEK 375,000,000 Senior Secured Bonds 2017/2021**

Stockholm, 17 May 2019

**Results from written procedure and notice of amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 17 April 2019, a notice of Written Procedure was sent to the Holders, regarding certain amendments of the Terms and Conditions of the Bonds.

On 16 May 2019, sufficient number of votes were obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) of the Adjusted Nominal Amount for which Holders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Holders have agreed to the amendments of the Terms and Conditions.

The amendments shall be effective as per 16 May 2019 but the approval of the amendments is subject to certain conditions as set out in the notice of the Written Procedure.

The Amended and Restated Terms and Conditions will be published on the website of the Issuer and the Agent.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**