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To: Noteholders of ISIN SE0008320295 Senior Secured Fixed Rate Notes issued by Kvalitena AB (publ)

Stockholm, 17 January 2017

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned note issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 20 December 2016, a notice of Written Procedure was sent to the Noteholders, regarding certain amendments of the Terms and Conditions and the Guarantee Agreement and the release of certain Transaction Security. The voting period expired at 12:00 (CET) on 17 January 2017, but since a requisite majority of consents of the total Adjusted Nominal Amount have been received by the Agent already on 10 January 2017, the Written Procedure was closed on that day.

A sufficient number of votes was obtained, in order to form a quorum, and more than 50 per cent. of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the amendments of the Terms and Conditions and the Guarantee Agreement and the release of certain Transaction Security (as further described in the notice of the Written Procedure).

The amendments of Terms and Conditions and the Guarantee Agreement and the release of certain Transaction Security shall be effective as per the date of 10 January 2017.

The amended and restated Terms and Conditions are available on the websites of the Group and the Agent.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent