SR-Boligkreditt
Subsidiary of SpareBank 1 SR-Bank

To whom it may concern

Stavanger, 07 December 2016

Re: Offer to buy back bonds in NO0010740855 (ticker:SRBOL02)

SR-Boligkreditt AS ("the Issuer") offers to buy NO0010740855 (ticker: SRBOL02) maturing on the 18 December 2017. The Bondholders are hereby invited to tender all or any part of its holdings at a price of 3 month Nibor + 12 basis points, with settlement date 15 December 2016 for a cash price of 100.085.

The Issuer seeks to redeem the bonds in full before year-end.

Contact person SR-Bank Markets in relation to the bond tender:
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For and on behalf of

SR-Boligkreditt AS

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