

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO0010740459 - 12.00 per cent Goliath Offshore Holdings Pte. Ltd Senior Secured Callable Bond Issue 2015/2017

ISIN: NO0010740467 - 15.00 per cent Goliath Holding Pte. Ltd Super Senior Callable Bond Issue 2015/2017

Oslo, 22 June 2015

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 15 June 2015.

ISIN: NO 0010740459 - 12.00 per cent Goliath Offshore Holdings Pte. Ltd Senior Secured Callable Bond Issue 2015/2017:


There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

ISIN: NO 0010740467 - 15.00 per cent Goliath Holding Pte. Ltd Super Senior Callable Bond Issue 2015/2017:

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Fredrik Lundberg