

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the bondholders in:

ISIN NO 001 0724818 - First Priority Oro Negro Impetus Pte. Ltd. Senior Secured Bond Issue 2014/2015

Oslo, 25 August 2015

Summons to Bondholders' Meeting – request to postpone bondholders meeting

Nordic Trustee ASA (the “**Bond Trustee**”) acts as trustee for the bondholders (together, the “**Bondholders**”) in the above mentioned bond issue (the “**Bonds**” or the “**Bond Issue**”), a bond loan of USD 175,000,000 issued by Oro Negro Impetus Pte. Ltd. (the “**Issuer**”).

Capitalized terms used herein shall have the meaning assigned to them in the bond agreement dated 4 December 2014 (as amended and restated from time to time) (the “**Bond Agreement**”), unless otherwise stated herein.

We refer to the summons dated 13 August, 2015 (the “**Summons**”) delivered to the Bondholders, in respect of a Bondholder's Meeting scheduled to be held on 27 August 2015.

At the request of the Issuer, we hereby inform you that the Bondholder's Meeting is postponed until:

Time: 31 August 2015 at 13:00 hours (Oslo time)

**Place: The premises of Nordic Trustee ASA,
Haakon VII's gt 1, 0161 Oslo - 6th floor**

No other amendments are made to the Summons at this time, and we refer to the agenda and procedures set out therein.

Yours sincerely
Nordic Trustee ASA


Olav Slagsvold