

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the bondholders in:

**ISIN: NO 001 0724818 -First Priority Oro Negro Impetus Pte. Ltd. Senior Secured
Bond Issue 2014/2015**

Oslo, 28 January 2015

Information to Bondholders regarding summons to Bondholders' meeting

Nordic Trustee ASA is appointed as Bond Trustee for the above mentioned Bond Issue.

Capitalised terms used herein shall have the meaning assigned to them in the bond agreement dated 4 December 2014 (the "**Bond Agreement**"), unless otherwise stated herein.

A summons to Bondholders' meeting dated 28 January 2015 (the "**Summons**") has been sent to the Bondholders through the Securities Depository (VPS).

The bondholder who requested the Summons has instructed the Bond Trustee to cancel the Summons.

Please be advised that a new summons to Bondholders' meeting will be provided to the Bondholders by the Bond Trustee upon further instruction from the instructing bondholder.

Yours sincerely
Nordic Trustee ASA



Olav Slagsvold