

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010715246 - 10.8% Brødrene Greger AS Senior Secured Bond Issue
2014/2019**

Oslo, 3 August 2016

Payment of Interest and Default Interest

Nordic Trustee ASA (the "Bond Trustee") acts as bond trustee for the Bondholders in the above mentioned bond issue.

All capitalized terms used herein shall have the meaning assigned to them in the bond agreement dated 30 September 2014.

The Bond Trustee has been informed that the interest payment, with due date 31 July 2016, will be paid with settlement date on 4 August 2016. Default interest will accrue on the delayed payment and be paid out together with the original interest coupon.

Interest Payment due 31 July 2016 (coupon rate 10.80%): **NOK 2,160,000.00**

Default interest (default rate 15.80%): **NOK 2,844.00**

The holders of the July coupon claim will receive a total payment of NOK 2,162,844, payable pro rata.

Yours sincerely
Nordic Trustee ASA



Erik Marin-Andresen