

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010715212 - 10 per cent Latina Offshore Holding Limited Senior
Secured Bond Issue 2014/2016 with step-up**

Oslo, 19 August 2015

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 5 August 2015.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 87.93 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Fredrik Lundberg