

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the bondholders in:

**ISIN: NO 001071093.2 7,75% Prospector Finance II SARL Senior Secured Second Lien Bond
Issue 2014/2019**

Oslo, 25 November 2014

Change of Control Event – Put Option – correction of date

Nordic Trustee ASA is appointed as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above mentioned bond issues (the “**Bond Issue**”).

All capitalised terms used but not defined herein shall have the meanings assigned to them in the bond agreement for the Bond Issue between Prospector Finance II SARL and the Bond Trustee dated 19 May 2014.

Further, reference is made to the notice “Change of Control Event- Put Option” dated 21 November 2014, where the date of the Put Option exercise date in Section 4 is stated to be 19 January 2014. The correct date shall be 19 January 2015.

Yours sincerely

Nordic Trustee ASA


Fredrik Lundberg