

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010703374 - Metro Exploration Holding Corp. Senior Secured Callable
Bond Issue 2014/2016**

Oslo, 25 September 2015

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 11 September 2015.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 98.11 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA


Lars Erik Lærum