

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA*

**To the bondholders in:**

**ISIN NO 001 070098.2 - 7.50% Oro Negro Drilling Pte. Ltd. Senior Secured Bond Issue 2014/2019 (the "2019 Bonds")**

**ISIN NO 001 072481.8 – 11,00% First Priority Oro Negro Impetus Pte. Ltd Senior Secured Bond Issue 2014/2015 (the "2015 Bonds")**

Oslo, 30 April 2016

**CORRECTION OF ITEM F) IN THE 29 April 2016 NOTICE**

Nordic Trustee ASA (the "**Bond Trustee**") acts as trustee for the bondholders (together, the "**Bondholders**") in the two above mentioned bond issues with ISIN NO 001070098.2 (the "**2019 Bonds**") and ISIN NO 001072481.8 (the "**2015 Bonds**").

Reference is made to the notice dated 29 April 2016 (the "**Notice**"). In item F) of the notice there is a reference to 24 January 2016. Item F) of the Notice should have referred to 4 December 2015, which is the date used in the calculation of that particular claim.

Yours sincerely  
**Nordic Trustee ASA**

  
Fredrik Lundberg