

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010694599 - Cecon Shipping 2 AS Tranche B2 Senior Secured Callable  
and Putable Bond Issue 2013/2015 with Warrants**

Oslo, 2 February 2016

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 18 January 2016.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely  
**Nordic Trustee ASA**

*for*   
Vivian Trøsch