

**To the bondholders of:**

**ISIN: NO001068213.1 - FRN Norlandia Care Group AS Senior Secured Bond Issue 2013/2018**

Oslo, 7 December 2016

### **Exercise of Call Option**

Nordic Trustee ASA (the "**Bond Trustee**") is acting as bond trustee for the above mentioned bond issue (the "**Bond Issue**") where Norlandia Care Group AS is the issuer (the "**Issuer**").

The Issuer has in accordance with a letter to the Bond Trustee dated 6 December 2016, notified that the Issuer will exercise the Call Option to repay the entire Bond Issue in accordance with Clause 10.2 of the bond agreement for the Bond Issue dated 6 June 2013.

The Bond Issue will be repaid in full on 18 January 2017 at 102.5 % of par value - plus accrued interest.

Bondholders requesting further information may contact Nordic Trustee ASA.

Yours sincerely  
Nordic Trustee ASA

  
Fredrik Lundberg