

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010673734 -9 per cent Sea Trucks Group Limited Senior Secured
Callable Bond Issue 2013/2018**

Oslo, 18 January 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 2 January 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Olav Slagsvold