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To the bondholders in:

ISIN: NO 001 0665359 - FRN BWG Homes ASA Senior Unsecured Bond Issue 12/16

Oslo, 12 September 2014

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 29 August 2014.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 97.38 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Norsk Tillitsmann ASA



Vivian Trøsch