

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010654841 - FRN Crudecorp AS Subordinated Unsecured Callable Bond  
Issue 2012/2017**

Oslo, 23 May 2016

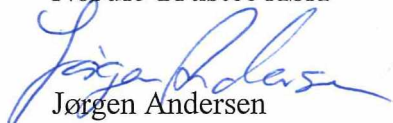
**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 4 May 2016.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee ASA**



Jørgen Andersen