

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO 001 063815.8 - FRN Viking Supply Ships A/S Senior Unsecured Open Bond  
Issue 2012/2017**

Oslo, 26 July 2016

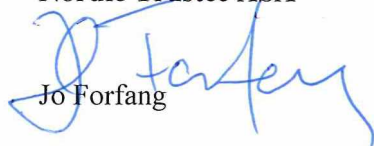
**Cancellation of Bondholders' Meeting**

Nordic Trustee ASA acts as bond trustee for the bondholders in the above mentioned bond issue where Viking Supply Ships A/S, is the issuer.

Please be advised that the Bondholders' Meeting to be held today, 26 July 2016 at 1300 was cancelled.

Yours sincerely

**Nordic Trustee ASA**

  
Jo Forfang