

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010635816 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/17
("BON04")**

Oslo, 24 August 2016

Notice from Bondholders' Meeting .

Today a Bondholders' meeting was held pursuant to summons of 3 August 2016.

There were sufficient Bondholders present at the repeated meeting to form a quorum. The proposed resolution obtained 99.70 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Morten S. Bredeesen