

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

**ISIN: NO0010635725 - FRN Prosafe SE Senior Unsecured Bond Issue 2012/2017
("PRS08")**

**ISIN: NO0010669633 - FRN Prosafe SE Senior Unsecured Bond Issue 2013/2020
("PRS09")**

**ISIN: NO0010691892 - FRN Prosafe SE Senior Unsecured Bond Issue 2013/2018
("PRS10")**

**ISIN: NO0010717473 - FRN Prosafe SE Senior Unsecured Bond Issue 2014/2019
("PRS11")**

Oslo, 12 August 2016

Notice from Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to the summons of 27 July 2016.

**ISIN: NO0010635725 - FRN Prosafe SE Senior Unsecured Bond Issue 2012/2017
("PRS08"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 96.54% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010669633 - FRN Prosafe SE Senior Unsecured Bond Issue 2013/2020
("PRS09"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 96.24% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

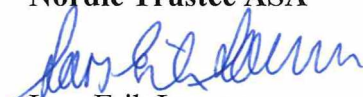
**ISIN: NO0010691892 - FRN Prosafe SE Senior Unsecured Bond Issue 2013/2018
("PRS10"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99.64% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010717473 - FRN Prosafe SE Senior Unsecured Bond Issue 2014/2019
("PRS11"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 98.83% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee ASA


Lars Erik Lærum