



NORSK TILLITSMANN ASA

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To the bondholders in:

**ISIN NO 001056580.7 – 4.50 per cent Marine Harvest ASA Convertible Bond
Issue 2010/2015**

Oslo, 24 August 2010

ADJUSTMENT OF THE CONVERSION PRICE

Norsk Tillitsmann ASA acts as Loan Trustee for the convertible bond issue with ISIN NO 001056580.7 issued by Marine Harvest ASA (the “**Borrower**”).

The Borrower has announced a dividend of NOK 0.20 per share.

The Conversion Price will be adjusted accordingly, from EUR 0.7799 to EUR 0.7494 effective today 24 August 2010, which is the date the shares trade ex-dividend.

Sincerely,
Norsk Tillitsmann ASA


Jens Samuelsen

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