

**NO 001050342.8 - FRN Pluss Boligkreditt AS Callable Covered Bond Issue  
2009/2015**

Oslo, 25 September 2014

**Maturity Date – delayed payment.**

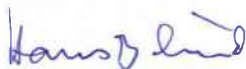
The above mentioned bond issue has according to the Amendment Agreement dated 29 September 2011 Maturity Date on 26 September 2014 and Extended Maturity date on the 28 September 2015.

The Issuer intended to redeem the bond issue in its entirety on the Maturity Date.

We have from the Issuer - Sør Boligkreditt AS - been informed that Due to technical circumstances, the payment will be delayed, and the bondholders will receive payment on 29 September 2014. Together with the principal amount the Issuer will pay late payment interest for three (3) days.

Med vennlig hilsen

Nordic Trustee ASA



Hans Bernhard Lind