

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.*

**To the bondholders in:**

**ISIN: NO 0010417066 -9 per cent FPS Ocean AS Subordinated Callable  
Convertible Bond Issue 2008/2011**

Oslo, 07 October 2015

### **Final dividend payment from bankruptcy estate**

Nordic Trustee ASA acts as bond trustee (the “Bond Trustee”) for the above mentioned bond issue (the “Bond Issue”) where FPS Ocean was issuer (the “Issuer”).

Following the conclusion of the bankruptcy proceedings the Bond Trustee will make a final dividend payment to the Bondholders. This dividend will constitute a payment of principal equal to 0.44429% of remaining outstanding amount prior to the payment. The record date is set to 12 October 2015, and settlement date is 14 October 2015.

After the dividend payment the Bond Issue will be terminated, the registration in the Norwegian Securities Depository (the “VPS”) will be cancelled and any remaining claims will be abandoned.

Bondholders requesting further information may contact Nordic Trustee ASA

  
Yours sincerely  
Nordic Trustee ASA