



**NORSK TILLITSMANN ASA**  
www.trustee.no

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**To the bondholders in:**

**ISIN: NO 001 039578.3 - 10.85% PetroMena ASA Senior Secured Callable Bond Issue 2007/2010**

Oslo, 27 January 2010

### **Notice from Bondholders' Meeting**

On 27 January 2010 a Bondholders' meeting was held pursuant to summons of 19 January 2010 regarding funding for liquidator appointed to Petromena ASA.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99.90 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely  
**Norsk Tillitsmann ASA**

  
Karianne Bruland

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