



NORSK TILLITSMANN ASA
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To the bondholders in:

**ISIN: NO 001 0378763 - 9.00 per cent Marine Accurate Well ASA Callable Subordinated
Convertible Bond Issue 2007/2012**

Oslo, 14 of January 2010

Notice from Bondholders' Meeting

On 14 January 2010 a Bondholders' meeting was held pursuant to summons of 5 January 2010.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution as set out in the summons to this bondholders' meeting obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Loan Agreement.

Yours sincerely
Norsk Tillitsmann ASA


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