



**NORSK TILLITSMANN ASA**  
www.trustee.no

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

**To the bondholders in:**

**ISIN: NO 001 036763.4 - 11.625 per cent SeaMetric International AS Senior Secured  
Callable Bond Issue 2007/2012**

Oslo, 14 January 2010

### **Notice to Bondholders**

Norsk Tillitsmann ASA ("NT") is appointed as loan trustee for the above mentioned bond issue (the "Loan") where SeaMetric International AS is the issuer (the "Issuer" or "SeaMetric").

On 13 January 2010, SeaMetric filed for bankruptcy.

Further information regarding the situation will be available at [www.stamdata.no](http://www.stamdata.no).

NT is in dialogue with the Issuer and will monitor the situation.

Yours sincerely

**Norsk Tillitsmann ASA**

  
Linn Verås

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