



NORSK TILLITSMANN ASA
www.trustee.no

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

**ISIN: NO001036650.3 - 11.50 per cent Aladdin Oil & Gas Company ASA Senior
Unsecured Bond Issue 2007/2011 with Warrants**

**ISIN: NO001040032.8 - 13.00 per cent Aladdin Oil & Gas Company ASA Senior
Secured Bond Issue 2007/2009 with Warrants**

**ISIN: NO001054567.6 - 11.50 per cent Aladdin Oil & Gas Company ASA Callable Bond
Issue 2009/2012**

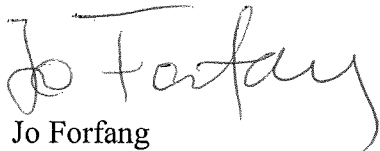
Oslo, 20 July 2010

Restructuring

The general meeting of Aladdin Oil & Gas Company ASA has today approved the restructuring of the above mentioned bond loans, as adopted at the bondholder's meetings on 12 July 2010.

Yours sincerely

Norsk Tillitsmann ASA



Jo Forfang

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