

NORSK TILLITSMANN ASA

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To the bondholders in:

ISIN NO 001 036356.7 – FRN Interoil Exploration and Production ASA Senior Secured Callable and Putable Bond Issue 2007/2012

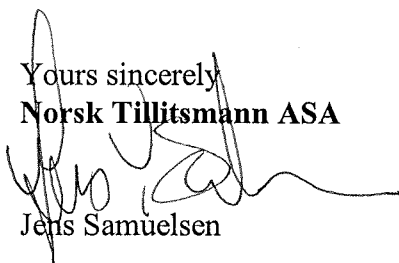
Oslo, 15 February 2010

Proposal to authorise reimbursement of bondholder funding and the petition for bankruptcy of Interoil Exploration and Production ASA – Notice from Bondholders' Meeting

On 15 February 2010 a Bondholders' meeting was held pursuant to summons of 3 February 2010.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 79.88 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Norsk Tillitsmann ASA



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