



NORSK TILLITSMANN ASA

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To the bondholders in:

ISIN NO 001 036356.7 – FRN Interoil Exploration and Production ASA Senior Secured Callable and Puttable Bond Issue 2007/2012

ISIN: NO 001 032535.0 – 9.00 per cent Interoil Exploration and Production ASA Bond Issue 2006/2011 with Warrants

ISIN: NO 001 036280.9 – 12.5 per cent Interoil Exploration and Production ASA Senior Unsecured Callable Bond Issue 2007/2010

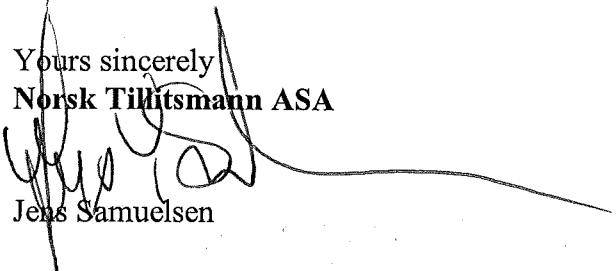
Oslo, 25 January 2010

Information meeting

Reference is made to previous announcements regarding an information session planned for 28 January 2010 at 14:00 (Oslo time), prior to the Bondholders' meeting in the unsecured bond issues.

Bondholders in the three above mentioned bond issues who wish to call in to the meeting may register for dial-in details by submitting a request accompanied by written documentation of holdings to mail@trustee.no at the latest the day before the meeting. Dial-in details will be provided thereafter.

Yours sincerely
Norsk Tillitsmann ASA


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