

NORSK TILLITSMANN ASA
www.trustee.no

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO 001 033158.0 - FRN MPF Corp Ltd Secured Bond Issue 2006/2011 with Call Option

ISIN: NO 001 042986.3 - 10 per cent MPF Corp Ltd Unsecured Convertible Bond Issue 2008/2013

Oslo, 17 August 2010

Confirmation hearing on Joint Plan of Reorganization

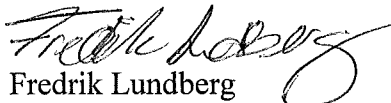
Background

Norsk Tillitsmann ASA acts as loan trustee for the above mentioned bond loans with ISIN NO001033158.0 and ISIN NO001042986.3 where MPF Corp. Ltd is the borrower. Jointly the two loans are referred to as (the “Loans”).

Reference is made to the letter to the bondholders in the Loans dated 14 May 2010 regarding the Joint Plan of Reorganization (the “Plan”). The hearing for the Plan was held on 9 June 2010 and the Plan has been confirmed. The Litigation Trust, created by the Plan for the purpose of pursuing any claims on behalf of holders of General Unsecured Claims (including the Loans), was increased from \$50,000 to \$125,000. The only recovery that General Unsecured Creditors will realize under the Plan is from any potentially successful prosecution of such claims.

Yours sincerely

Norsk Tillitsmann ASA


Fredrik Lundberg

MAILING ADDRESS ● P.O.BOX 1470 VIKÅ, N-0116 OSLO LOCATION ● HAAKON VII GATE 1, OSLO, NORWAY

phone ● +47 22 87 94 00 fax ● +47 22 87 94 10 org.nr ● no 963 342 624 MVA e-mail ● mail@trustee.no