



NORSK TILLITSMANN ASA

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To the bondholders in:

**ISIN: NO 001031831.4 FRN Petrojack ASA NOK Senior Secured Open Bond Issue
2006/2012 with Call Options**

Oslo, 26 July 2010

Notice from Bondholders' Meeting

On 26 July 2010 a Bondholders' meeting was held pursuant to summons of 15 July 2010.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99,40 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely

Norsk Tillitsmann ASA


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