



**NORSK TILLITSMANN ASA**  
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**To the bondholders in:**

**ISIN: NO 001031832.2 FRN Petrojack ASA USD Senior Secured Open Bond Issue  
2006/2012 with Call Options**

**ISIN: NO 001031831.4 FRN Petrojack ASA NOK Senior Secured Open Bond Issue  
2006/2012 with Call Options**

Oslo, 6 July 2010

**Notice from Bondholders' Meeting**

On 6 July 2010 a Bondholders' meeting was held pursuant to summons of 25 June 2010 regarding a request for an extension of the cancellation date of the Rig Sale.

**For NO 001031832.2 – 1<sup>st</sup> pri Loan**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**For NO 001031831.4 – 2<sup>nd</sup> pri Loan**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely  
**Norsk Tillitsmann ASA**

  
Fredrik Lundberg

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