

# LM GROUP HOLDING A/S ANNOUNCES SUCCESSFUL CONSENT SOLICITATION TO HOLDERS OF OUTSTANDING 8% SENIOR SECURED NOTES DUE 2019

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Company announcement 15/2015

LM Group Holding A/S ("**LM Group Holding**") and, together with its consolidated subsidiaries, "**LM Wind Power**") today announced the successful completion of a consent solicitation (the "**Consent Solicitation**") from holders of its outstanding 8% Senior Secured Notes due 2019 (the "**Notes**") regarding certain amendments to the terms and conditions governing the Notes (the "**Amendments**").

In connection with the Consent Solicitation, a noteholders' meeting was held on 22 September 2015 at 10:00 a.m. CET. The quorum was met and the Amendments were passed. The Amendments will come into immediate effect. The issuer of the Notes will pay the consent fee to relevant noteholders in accordance with the Notice of Noteholders' Meeting dated 1 September 2015 (the "**Notice**"). The expected settlement date for the consent fee payment is 29 September 2015.

The details of the Consent Solicitation are fully described in the Notice, which has been made available by the Representative, Intertrust CN Denmark A/S on its web page, [www.intertrustgroup.com](http://www.intertrustgroup.com).

Questions should be directed to either the Solicitation and Payment Agent or the Representative.

Solicitation and Payment Agent:

Nordea Bank Danmark A/S

Bibi Larsen

+45 3333 1675

[bibi.larsen@nordea.com](mailto:bibi.larsen@nordea.com)